

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

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September 23, 2013

VIA ECF

Honorable Denise L. Cote U.S. District Court Southern District of New York 500 Pearl Street, Room 1040 New York, NY 10007

Re: SEC v. Boock et al., 09 cv 8261 (DLC)

Dear Judge Cote:

Attached please find executed settlement documents as to the SEC's claims against Defendant Nicollete Loisel: [1] Consent of Defendant Nicolette Loisel; and [2] proposed Final Judgment as to Nicolette Loisel.

I have also submitted the proposed Final Judgment in Word format to the Orders and Judgments Clerk.

Respectfully submitted,

/s/ Paul W. Kisslinger

Cc:

By email to: Irwin Boock Nicolette D. Loisel By UPS addressed to: Roger L. Shoss, FCI Fort Worth P.O. Box 1530 Fort Worth, TX 76119